

Introduction to the Online Data Collection (OLDC) System

Anna-Lisa Walters, *Instructor*COE Partner Services Training Department

Family Violence Prevention & Services

October, 2012



Agenda

- Introduction
- User Name and Password
- Log In
- Report Form
- Resources
- Questions and Answers

INTRODUCTION



Introduction

 OLDC is a convenient electronic method for submitting grant forms

Benefits include:

- Report forms can be submitted quickly over the Extranet (secure Internet site)
- New forms are added and form modifications made continuously
- Rule validation and checks can be added or modified in concurrence with policy changes

Introduction

Advanced Help Resources

- Interactive FAQs include keyword and topical searches
- On-screen definitions and tips for every field
- Submit a question to support center staff using Ask A
 Question

USER NAME AND PASSWORD

The Grants Center of Excellence www.grantsolutions.gov

User Name and Password

- The initial FVPS OLDC User Names and Passwords are created by technical staff and come from <u>Secure Sign-In System@acf.hhs.gov</u>
- The Subject lines will contain the text "SSI username notification for PACF2" and "SSI password notification for PACF2"
- New User Names and Passwords are sent via two e-mails
 - The first contains the User Name and Security Policy
 - The second contains the OLDC Password
- If either e-mail is not received, please contact the support center at Phone: 1-866-577-0771 or via e-mail at app support@acf.hhs.gov
- Grantees already using OLDC to submit other forms will not receive new IDs and passwords. Instead, they may use their existing account information to access the FVPS form.

User Name and Password

- Subsequent accounts created by Grant Administrators are sent from On-Line_Data_Collection_System@acf.hhs.gov
- Please ensure spam blockers are not preventing receipt of User Names and Passwords. Make sure that all e-mails are being accepted from

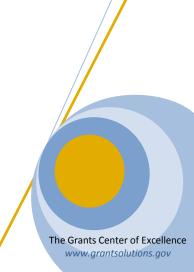
On-Line Data Collection System@acf.hhs.gov and

Secure Sign-In System@acf.hhs.gov

User Name and Password

- The first time you log into Secure Sign-In (the web portal where you will login to access OLDC), you are asked to change your password for security purposes
 - Your password must contain 9 characters with a combination of upper and lower case letters, at least one number, and a special character such as \$ or _
 - The password cannot start with a number; it must start with a letter
- You must also enter a Challenge Question and Answer
 - Established for security purposes for the life of the OLDC account
 - If you forget your password, access the Forgot Login Info? link which allows you to answer your own question and have a new password automatically sent to your e-mail
 - Choose from a list of questions such as "What is your city of birth?" or "What is your favorite movie?"

LOG IN

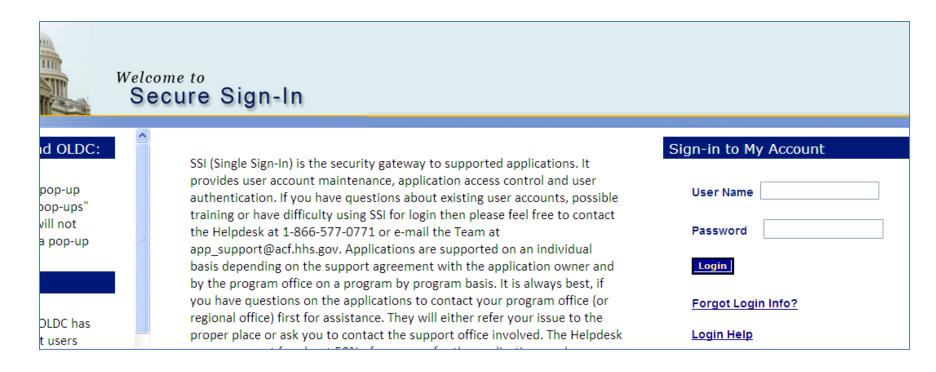


 Enter the secure web address in your browser Address line (Internet Explorer recommended)

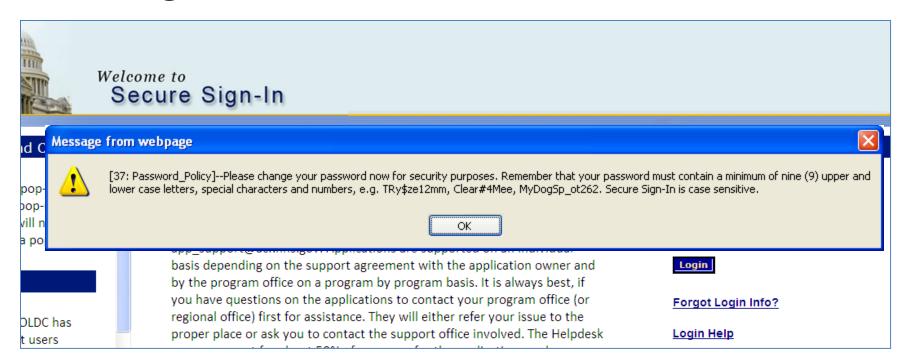
https://extranet.acf.hhs.gov/ssi/

Save the web address as a Favorite for quick access

- The Secure Sign-In Login screen displays
- Enter your User Name and Password, then click "Login"



You are asked to change your password upon first logon



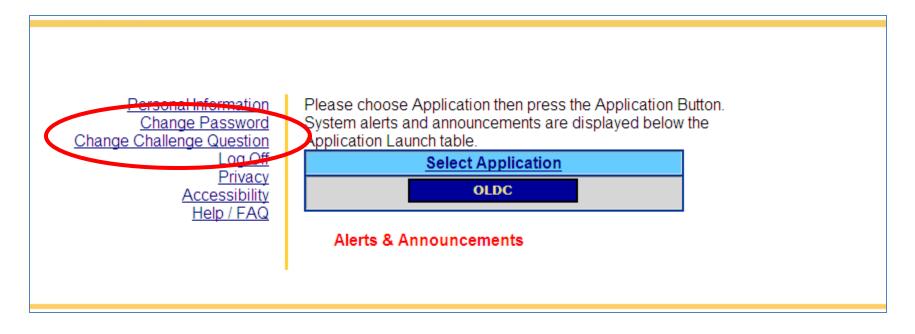
- Enter current password, a new password, and confirm new password
- Click the Change Password button

Change Password				
Click on "Change Password" to save the new password.				
Current Password*:				
New Password*:				
Confirm New Password*:				
Change Password				

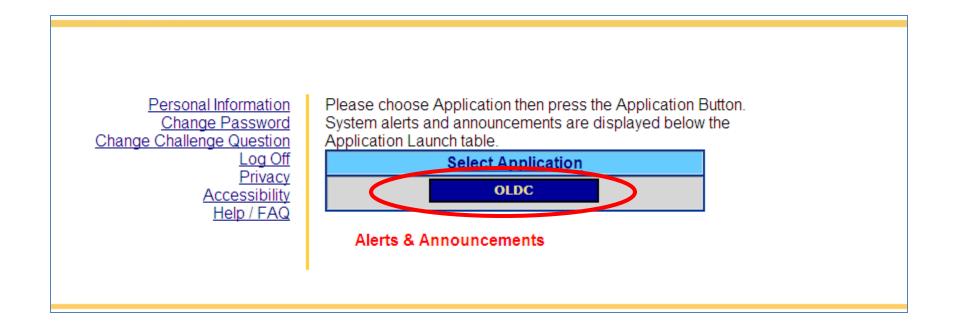
 Select a Challenge Question and enter an Answer



- At any time, you may do one of the following:
 - Select Change Password to change your password
 - Select Change Challenge Question to change your challenge question or answer

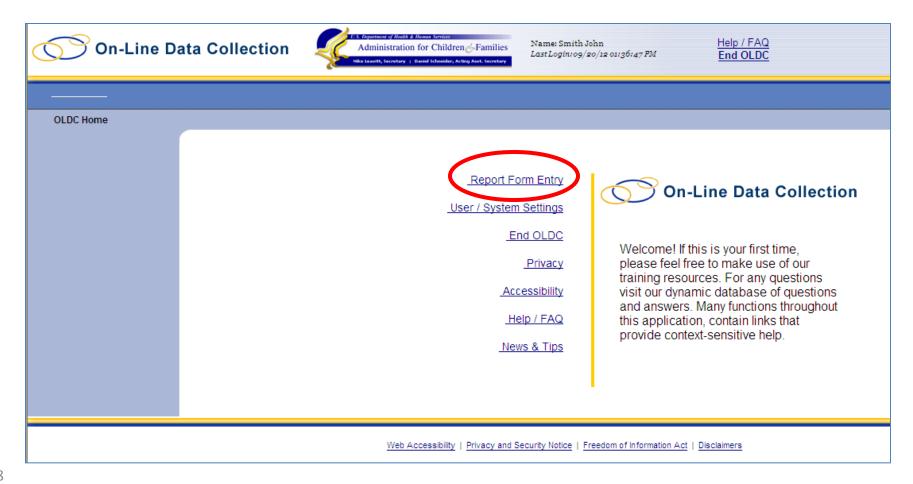


From the Secure Sign-In main screen, click the OLDC button

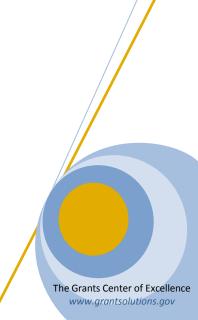


If OLDC does not open, you may have a pop-up blocker on your computer. Hold down the **Control** button from your keyboard and then click the **OLDC** button. Continue holding **Control** until OLDC opens

 Begin working with report forms by selecting Report Form Entry



REPORT FORM



Report Form: Program & Grantee Selection

The "Program & Grantee Selection" screen displays

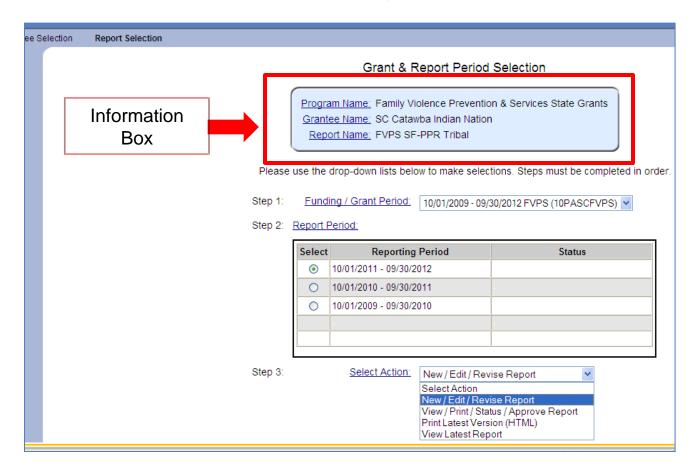
- Step 1: Select the **Program Name** from the drop-down list
- Step 2: Select the Grantee Name
- Step 3: Select the Report Name to be created, modified, or viewed
- Click the Enter button



Report Form: Grant & Report Period Selection

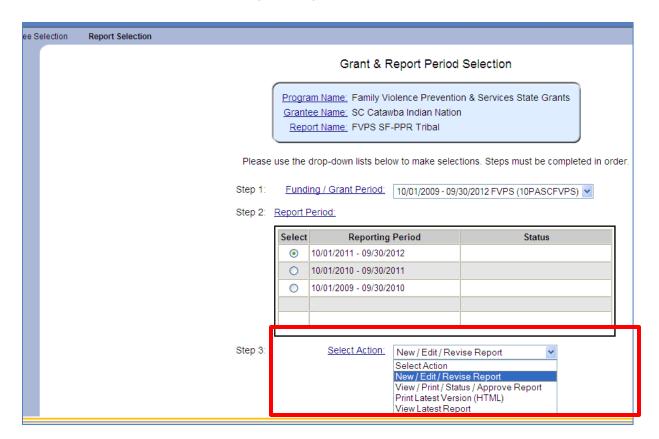
The "Grant & Report Period Selection" screen displays

 The information box towards the top of the screen contains information based on the selections made from the previous screen



Report Form: Grant & Report Period Selection

- Step 1: Select a Funding/Grant Period
- Step 2: Select a Report Period
 - If a report has been started, the status will display in the Status column
- Step 3: Select an Action New/Edit/Revise



Report Form: Grant & Report Period Selection

Actions :

- New/Edit/Revise: initialize a new report form, edit an existing report form, or create a revision for a form that has already been completed and accepted by HHS
 - Only staff with the Data Entry Job Type are able to Initialize a new form
- View/Print/Status/Approve Report: view the existing report, print the report, view the report form status page

Report Form: Report Sections

The Report Sections screen displays

- The Family Violence Prevention & Services State Grants PPR contains 6 sections (including the Cover Page)
- Each section's data is entered separately and sections may be saved individually

Program Name: Family Violence Prevention & Services State Grants
Grantee Name: SC Catawba Indian Nation
Report Name: FVPS SF-PPR Tribal
Funding/Grant Period: 10/01/2009 - 09/30/2012 FVPS (10PASCFVPS)
Report Period: 10/01/2011 - 09/30/2012 (Liquidation Period)
Report Status: Initialized

This table displays the sections of the report form and the status of each. Return to this screen to Validate, Certify, or Submit.

Selections in the dropdown lists may include:

- Create Section Indicated by an asterisk (*), copies that section and creates a new blank section.
- . Clear Section Data Deletes all data saved for that section.
- Delete Section Permanently deletes that section and data.
- . Edit Section Opens the form section in a data-entry version.
- . Print Section Opens a new browser window with the report in a print-friendly version.

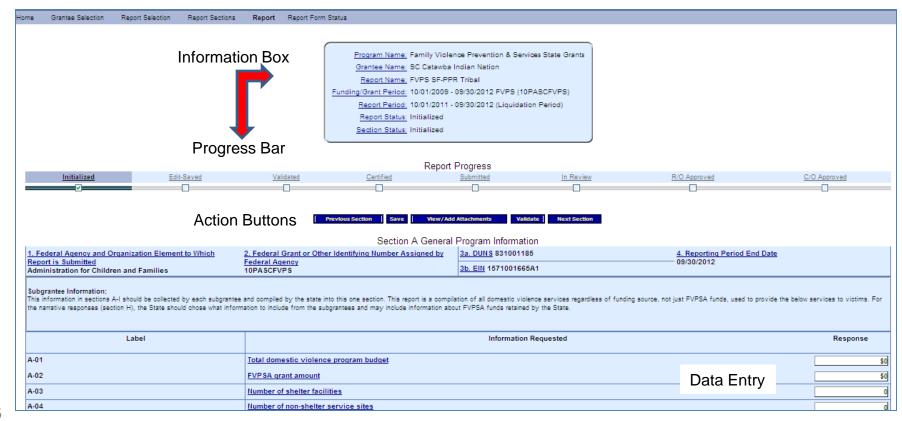
Perform Action:	Section Status:
n: 🗸 Go	Initialized
n: Go	Initialized
n: Go	Initialized
n: Go	Initialized
n: Go	Initialized
	on:

Report Form: Report Sections

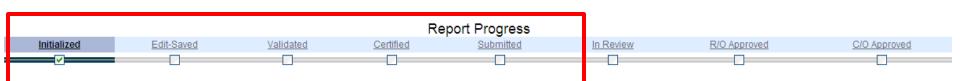
 To begin entering the form, click the drop-down arrow next to a section, select Edit Section, and click Go

	View/Add Attachments Validate	Print Full Report	
Section Name:		Perform Action:	Section Status:
Cover Page SF-PPR		Select Action.	Initialized
Section A General Program Information		Edit Section Go	Initialized
Section B People Served (Unduplicated)		Select Action:	Initialized
Section C, D, & E		Select Action: Co	Initialized
Section F & G		Select Action: Co	Initialized

- The New (Initialized) "Report Form" displays
- The Report screen is divided into three parts: the Information box and Progress Bar, Action buttons, and data entry



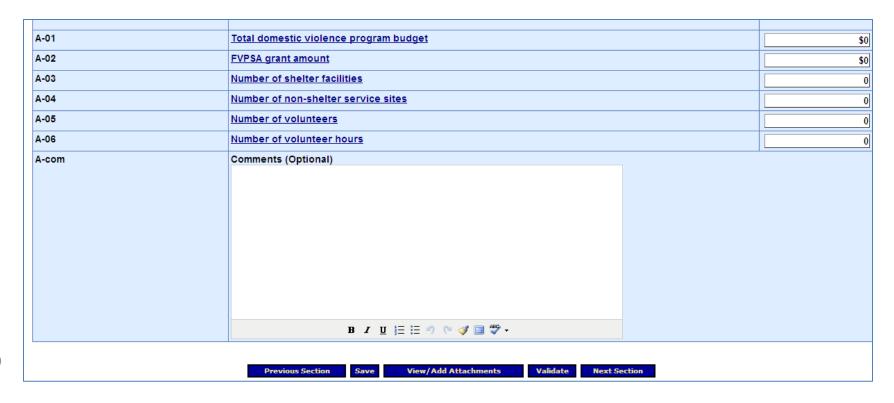
- The Report Form Information box displays all the selections use to create the Report Form. Because no data has yet been saved, the Report Status is Initialized
- Below the Information box is the Report Progress bar. The Progress bar is
 a useful tool for visually displaying the current status of the Report Form.
 In addition, the Progress bar also displays the steps that have already
 been finished as well as the steps that need to be taken in order to
 complete the submission process.
 - Grant Partners follow the Progress Bar to the Submitted status



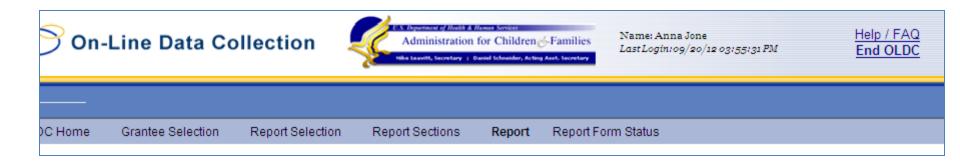
- Just below the Information box and Report Progress bar are the Action buttons.
- If you have the Data Entry Job type, you will be able to Save,
 View/Add Attachments, Validate, and Print.

Section A General Program Information 1. Federal Agency and Organization 2. Federal Grant or Other Identifying 3a. DUNS 831001185 4. Reporting Period End Date						
Element to Which Report is Subm Administration for Children and F	nitted	Number Assigned by Federal Agency 10PASCFVPS	3b. EIN 1571001665A1	09/30/2012		
Subgrantee Information: This information in sections A-I should be collected by each subgrantee and compiled by the state into this one section. This report is a compilation of all domestic violence services regardless of funding source, not just FVPSA funds, used to provide the below services to victims. For the narrative responses (section H), the State should chose what information to include from the subgrantees and may include information about FVPSA funds retained by the State. Information Requested						
Label		In	ormation Requested		Response	
	Tot		ormation Requested		Response	
A-01		tal domestic violence program budget	ormation Requested		•	
A-01			ormation Requested		\$	
A-01 A-02	FV	tal domestic violence program budget	ormation Requested		\$	
A-01 A-02 A-03	FV Nu	tal domestic violence program budget (PSA grant amount	ormation Requested		\$	
Label A-01 A-02 A-03 A-04 A-05	FV Nu Nu	tal domestic violence program budget PSA grant amount Imber of shelter facilities	ormation Requested		Response	

- Directly following the Action Buttons is the Report Form itself. The Report form has three types of data:
 - Manual data entry open fields where you enter the figures
 - Auto calculations closed fields that use formulas to automatically calculate figures based on numbers you input
 - Validation mathematical checks based on numbers you input and policy requirements



- Click any of the links in the navigation path to return to previous screens in OLDC.
- The browser "back" button is disabled for security purposes
- The links appear and disappear as different screens are accessed.
- Use the Report Form Status link to navigate to the Report Form Status page
 - Contains the report status, actions such as print or delete form, history, contacts, and a list of any attachments



Report Form: Validating

- Once data is entered and saved for each section, the entire form must be validated from the "Report Sections" screen
 - Validate checks the form for mathematical errors. If there are no errors, the form is validated and ready to be certified
 - Validated -- with Warnings: The report form is saved and validated and there are some errors on the saved form. However, these errors are allowable and the report may still be submitted
 - Saved with Errors: an error message appears at the top of the form.
 Reports with errors cannot be certified and have the status "Saved with Errors". Errors must be corrected

View/Add Attachments Valid	idate Certify Print Full Report	
Section Name:	Perform Action:	Section Status:
Cover Page SF-PPR	Select Action:	Saved Validated
Section A General Program Information	Select Action: Co	Saved Validated
Section B People Served (Unduplicated)	Select Action: Co	Saved Validated
Section C, D, & E	Select Action: Co	Saved Validated
Section F & G	Select Action: Co	Saved Validated
Section H-Narrative Responses	Select Action: Co	Saved Validated

Report Form: Certifying

- After a report form has been successfully saved and validated, a person with the appropriate roles can Certify the report form with a digital signature.
 - When clicking the Certify button, the message "Changes made after saving this form will be lost. You have the ability to sign in the signature are by pressing the Click to Sign button This will complete your Certify process and officially sign this form." Click OK

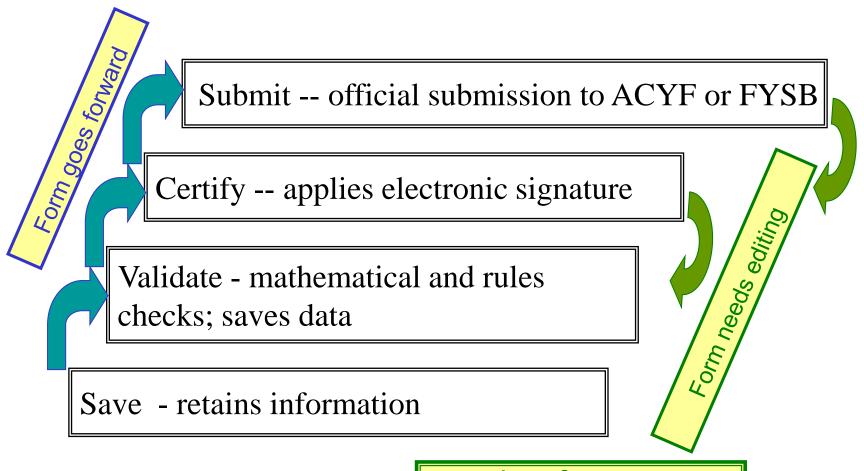
View/Add Attachments Validate Certify Print Full Report		
Section Name:	Perform Action:	Section Status:
Cover Page SF-PPR	Select Action: Co	Saved Validated
Section A General Program Information	Select Action: 🗸 😙	Saved Validated
Section B People Served (Unduplicated)	Select Action: V Go	Saved Validated
Section C, D, & E	Select Action: V Go	Saved Validated
Section F & G	Select Action: V Go	Saved Validated
Section H-Narrative Responses	Select Action: 🔻 🔽	Saved Validated

Report Form: Certifying

 The bottom of the Cover Page – Certification appears. Click the Click to Sign button

	iii) Contact phone number iv) Amount of award				
	Cover Page - Certification				
	12. Certification: I certify to the best of my knowledge and belief that this report is correct and complete for performance of activities for the purposes set forth in the award documents.				
	12a. Typed or Printed Name and Title of Authorized Certifying Official	12c. Telephone (area code, number and extension) 12d. Email Address			
(12b. Signature of Authorized Certifying Official Click to Sign	12e. Date Report Submitted (Month, Day, Year)			
	Save View/Add Attachments Validation	te Next Section			

Report Form: Submitting



To edit a form, it must be Unsubmitted and UnCertified

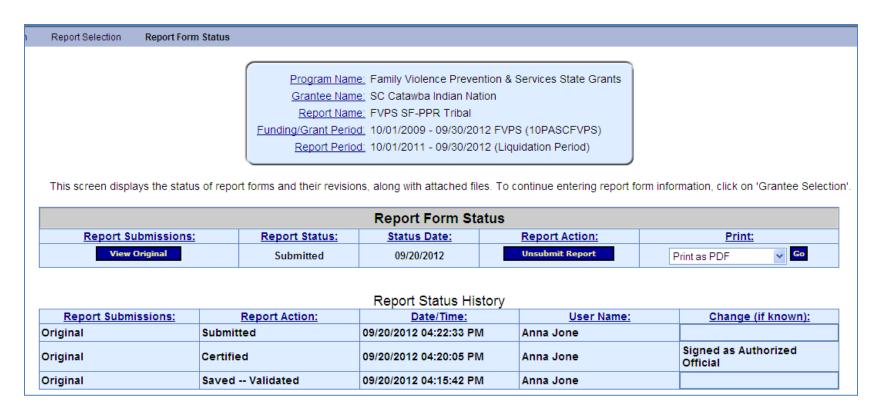
Report Forms: Submitting

- When the form has been certified, it displays a Certified status
- The report form is now ready to be submitted. Return to the "Report Sections" screen to Submit the report
 - Only a person with the role "Submit" will see the Submit button
- An UnCertify button is available in case there is a need to return to the report for editing



Report Forms: Submitting

 After submitting a report form, the "Report Form Status" screen appears

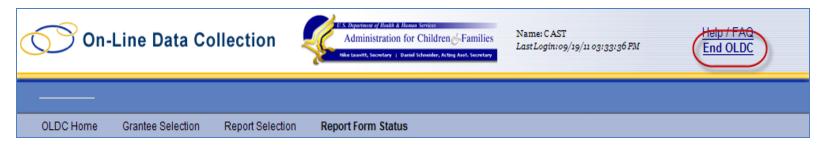


It is important to Save often because after 30 minutes of inactivity from your computer to the OLDC server, you are disconnected from the system. Any information not saved is lost. Activity includes Saving, Printing, Validating, Certifying, Submitting, etc

 Data entry and clicking the on-screen help links are not considered actions

Report Form: End OLDC

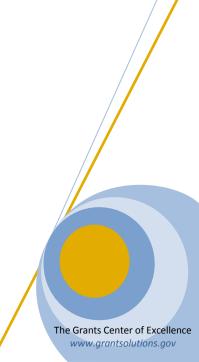
 After each use, End OLDC. A report form is locked or unavailable for 30 minutes when someone working on a form exits OLDC without clicking End OLDC.



However, if the person who locked the form logs back into OLDC and reopens the form, then it is unlocked.

A timeout warning message appears after 30 minutes of inactivity to the OLDC server. Activity includes clicking any of the actions buttons (e.g. Save, Validate, Certify, and Submit). You have another 20 minutes before the actual timeout.

RESOURCES



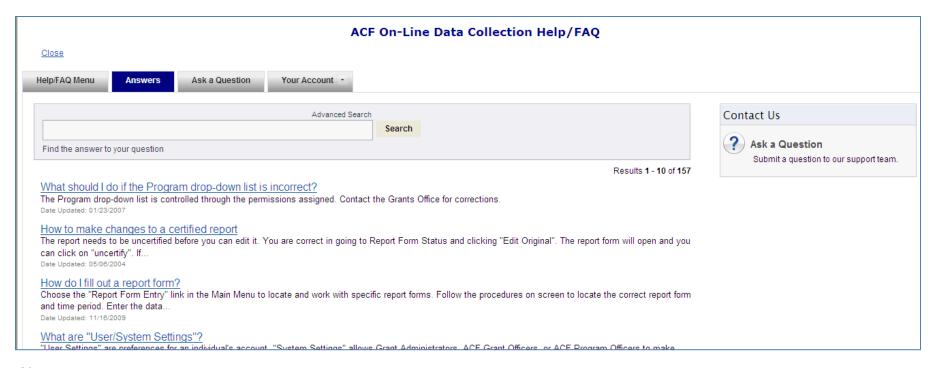
Resources: OLDC Support Site

 Help resources are available from the top of every OLDC web page.



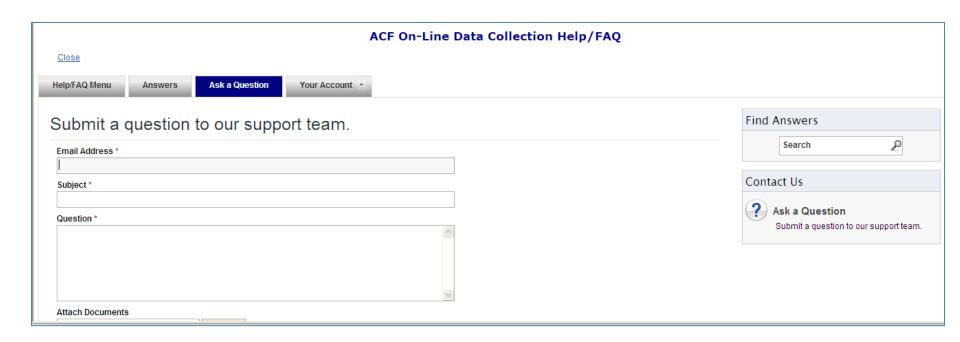
Resources: Find Answers

- OLDC Find Answers screen
 - Search the Frequently Asked Questions for more information about OLDC



Resources: Ask A Question

 Use "Ask A Question" to submit a question to the support center



Resources: Support

 The Support Center provides assistance for OLDC customers. Support team personnel are available at app_support@acf.hhs.gov or 866-577-0771 Monday through Friday 8 a.m. to 6 p.m. EST to assist in support issues

Questions and Answers

Thank you!